

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al,

Case No. 08-13555

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Barclays Bank PLC

Name of Transferee

Name and Address where notices to transferee should be sent:

745 Seventh Avenue  
New York, NY 10019, Attn Daniel Miranda

Phone: 212-412-2865

Last Four Digits of Acct #: 5428

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

BlueBay Structured Funds: High Yield Enhanced Fund

Name of Transferor

Court Claim # (if known): 30132

Amount of Claim: \$1,893,931.74 100% of 30132

Date Claim Filed: 9/22/09

Phone: +44 207 389 3626

Last Four Digits of Acct. #: 0276

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]  
Transferee/Transferee's Agent

Date: 20 April 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

**SCHEDULE B  
NOTICE TO THE DEBTOR**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **BLUEBAY STRUCTURED FUNDS: HIGH YIELD ENHANCED FUND** ("**Assignor**") hereby unconditionally and irrevocably sells, transfers and assigns to BARCLAYS BANK PLC (the "**Assignee**") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), in an amount equal to \$1,893,931.74 (the "**Claim**") against Lehman Commercial Paper Inc. (the "**Debtor**"), the debtor in Case No. 08-13900 ("**Case**") pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), and the relevant portion of any and all proofs of claim (No. 30132 ) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing Claim.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing Claim, recognizing Assignee as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to the Assignee.


**BLUEBAY ASSET MANAGEMENT LTD acting as agent for the BLUEBAY STRUCTURED FUNDS: HIGH YIELD ENHANCED FUND**

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
\_\_\_\_\_  
\_\_\_\_\_

**BARCLAYS BANK PLC**

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
\_\_\_\_\_  
S BARNETT  
\_\_\_\_\_  
VICE PRESIDENT